Trentino
To be small means great things
Innovation, economic dynamism, financial and administrative reliability, social cohesion and quality of life.

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TRENTINO

Innovation, economic dynamism, financial and administrative reliability, social cohesion and quality of life.

TO BE SMALL MEANS GREAT THINGS

Trentino, the ideal destination for international business
Trentino, quality of life and authentic experiences
Trentino, research and innovation
Trentino, a leader in sustainable building and renewable energy in Italy
Trentino, the cooperative movement and international solidarity
Trentino, lying in the heart of Europe

A frontier land, which has achieved a perfect balance between its Italian traditions and Austro-Hungarian past, Trentino lies in the heart of the Alps, mid-way between two of the most highly developed areas in Europe: the Po valley and Bavaria. With its 530,000 inhabitants and solid economic base, today Trentino offers levels of wellbeing and quality of life which are among the highest in Italy and Europe. Its unique geographical position makes the area a natural production and technology platform for international business and an ideal trading hub between Southern and Continental Europe.

| Surface area (per square kilometer) | 6,206.88 |
| Inhabitants                      | 530,000   |
| SME’s operating in the territory  | 49,000    |
| Population density per square kilometer | 84.5 |
London, 2 h
Madrid, 3 h
Paris, 1 h 30
Rome, 1 h
Athens, 2 h
Stockholm, 4 h
Moscow, 5 h
Dublin, 3 h

Nearest airports:
- Verona, Valerio Catullo: 90 km
- Bolzano, Dolomiti San Giacomo: 57 km
- Brescia, Gabriele d’Annunzio: 135 km
- Venice, Marco Polo: 163 km
- Bergamo, Orio al Serio: 180 km
- Milan, Linate and Malpensa: 250 km

+22%
Percentage difference in per capita GDP as compared to the European average — figures 2010

17%
Of the area is subject to environmental protection

160,000
Beds in the area in hotels and other types of accommodation
Efficiency
and responsibility
as key cultural attributes of the territory

The Autonomous Province of Trento can claim a truly unique historic and cultural identity, codified in the form of a special institutional autonomy granted after the Second World War (1946) in a specific agreement signed by Italy and Austria. In Trentino all the most important political decisions are taken locally, rather than being referred to central Government; hence economic decisions are made rapidly, on the basis of the specific characteristics of the area and with the objective of promoting excellence. Bureaucratic procedures in Trentino, streamlined and effective, also benefit from Provincial autonomy and are inspired more by the bureaucratic system in the Anglo-Saxon world than by the Mediterranean model, guaranteeing rapid and effective responses according to a clearly defined timescale.

90% of tax income produced locally remains in the Province, thanks to the Statute of Autonomy

3 linguistic minorities: Ladin, Cimbrian and Mocheni
The characteristics of Trentino’s autonomy and its role as a driving force for development and innovation

Trentino’s special Statute of Autonomy – in effect since 1948 – grants the Autonomous Province direct legislative, administrative and financial jurisdiction in fundamental areas, including education, health, industrial policy, transport, the University and tourism and allows it to manage 90% of direct and indirect income collected within the Province. The financial resources and wealth produced remain within Trentino and are managed by the Provincial Government. Autonomy has thus allowed the Province to plan its own development and to transform the public administration into a system for organising and providing services, able to adopt the same approach as the best private companies. This is oriented towards providing the best possible quality in terms of results and the services offered, responding rapidly to the requirements of resident-users, ensuring the economic and financial reliability of companies and Provincial bodies and stimulating and supporting private enterprise through services and strategic long term investment.

Trentino: an autonomous, cohesive and competitive community

In Trentino one out of ten residents dedicates time and enthusiasm to the community. Volunteer work and social commitment sees the involvement of over 45,000 people in all the main fields of public life: assisting the elderly, supporting mothers and children, health, civil defence and environmental protection, education and training, sport and culture, tourism and care of the mountain environment. This wealth of associations and volunteers is the result of Trentino’s unique historical and geographical background, a background which has made the concept of the local community and its underlying values, namely cohesion, sharing and hospitality, into something concrete and clearly evident. The search for common answers to needs and requirements which cannot be dealt with individually has led to the creation of a solid cooperative movement networks in the Province. These have acted as a stimulus and breeding ground for new ways of doing business, responding to the current economic challenges in terms of competition, through more efficient use of human and financial resources, both in the public sector and in private businesses within the Province.

1946
5th September
signing of the Degasperi – Gruber agreement which gave special autonomy to Trentino
A SMALL KINGDOM
FOR THOSE
WHO HAVE BIG PLANS.

A dynamic and secure land,
which invests in innovation
and is not afraid of putting itself on the line,
a natural habitat for international business.
Trentino’s development and investment strategies

In terms of development strategies, the Autonomous Province of Trento pursues a policy of constant modernisation, growth and international openness with hard determination.

Telecommunications infrastructures:

Thanks to extraordinary efforts made in this field by the Autonomous Province of Trento (through the “Trentino Digitale” project) a fibre optic system almost 800 km long and reaching all the municipalities is in the process of completion, supplemented by a wireless network with more than 700 access points, to reach even the most remote corners of the Province, such as mountain refuges for example. By the end of 2012 Trentino will be the only Province in Italy in which 100% of the population has access to broadband services and an advanced telecommunications infrastructure providing connectivity services at a speed of 20 mbps to businesses and residents. The new communications structure proposes to be one of the most extensive in Europe and will make it possible to offer innovative services, such as telediagnosis for hospitals and a single digital health system capable of managing prescriptions, clinical records and examinations. Businesses will be able to offer and benefit from innovative services and young people will have the chance to access opportunities for “world-wide” knowledge.

Financial and legislative autonomy has facilitated the planning of investment and

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<th>TRENTINO: STRUCTURAL INDICATORS</th>
<th>2010</th>
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<tr>
<td></td>
<td>Trentino</td>
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<tr>
<td>Per capita GDP in PPS [a]</td>
<td>€ 30,700.00</td>
</tr>
<tr>
<td>Employment rate</td>
<td>66.0%</td>
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<tr>
<td>Unemployment rate</td>
<td>4.3%</td>
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<tr>
<td>Unemployment rate for young people (aged 15–24)</td>
<td>15.1%</td>
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<tr>
<td>Activity rate</td>
<td>69.0%</td>
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[a] Per capita gross domestic product in purchasing power parity, 2008 (last figure available)
Transport infrastructures and major projects in the Province: the objective of the “Metroland” project is to link the valleys of Trentino to the city in a maximum of 30 minutes, with a system of fast railway links. These will run largely through tunnels and go from the valley floor across the mountains to reach towns scattered all over the Province. 500 million euro will initially be allocated for work to construct the backbone for a network of fast railway links, which will run along the main valleys in Trentino, allowing interconnection and ensuring they are easily accessible. The same objective is promoted through significant investment in reinforcing the system of road links along valleys, with scrupulous respect for environmental compatibility, and through the extraordinary commitment of the Provincial Government to doubling the Brennero railway link, with a view to the creation of the new base tunnel which will link Alto Adige to Austria. Once work has been completed, it will be possible to increase the number of trains passing daily (from 130 to 400) and hence the development of high speed railways, allowing the growth of intermodal transport and integration of Trentino’s economic and territorial system within an extended Europe. Trentino is also served by Verona airport, one of the most important airports in North-Eastern Italy (the Autonomous Province of Trento is a shareholder).
Research & Development:
Trentino takes pride in its high public investment in research and development. Overall, taking into account public institutions and the University, this totals 150 million euro a year, representing 1.2 per cent of GDP. There are 5.1 people working in the field of R&D per 1,000 residents (as compared to the Italian average of 3.9 per 1,000). In Trentino almost 190 million euro a year is invested in research and development activities in both the public and private sector (businesses, research institutes and non-profit-making institutions), with a system of business incentives for investment dedicated to companies which is unparalleled in Italy and in Europe.

Innovation in the public administration:
for some time the Autonomous Province of Trento has considered the streamlining of administrative procedures and the computerisation of services for businesses and residents to be essential for recovering competitiveness in terms of pursuing greater organisational efficiency at a lower cost. As regards computerisation and reducing the time necessary for bureaucratic procedures, in recent years concrete and significant forward steps have been taken. For example, in 2008, 53% of administrative procedures were completed within 90 days, whereas in 2010 the figure had increased to 83%. The extraordinary plan of action underway to reduce bureaucracy for businesses (with a reduction of 25% in the “costs” of procedures for companies) provides for increasingly extensive use of telecommunications technology, continuing simplification of procedures, particularly in sectors considered to be strategic (including aid for businesses, families and agriculture) and payment of creditors by the public administration within 30 days of termination of the procedure.
projects related to the main competitive resources for the Province

The Autonomous Province of Trento’s budget, around 4.6 billion euro a year, has been assigned excellent levels of reliability by the rating agencies Moody’s and Fitch (Aa3 and AA+ respectively). The same rating has been given to the Trentino business system, within which Cassa del Trentino Spa, Patrimonio del Trentino Spa and ITEA Spa operate in the financial sphere, making it possible to raise and adopt substantial investment designed to support strategic entrepreneurial and territorial projects, an ever increasing number of these being directed at environmental protection and sustainable development. With the current rating, the Autonomous Province of Trento is positioned in the upper band of merit in the international sphere. The ratings given to the Province by Moody’s and Fitch are higher than those given to the Italian Republic by two notches (a2) and three notches (A+) respectively.
Trentino has a dynamic economy, open to innovation and increasingly also to foreign markets. The economic fabric is based mainly on small and medium-sized businesses – there are around 49,000 active enterprises, almost 10 for every 100 inhabitants – organised within a network and united by a long-standing tradition of cooperative societies. In Trentino, the economy is based on people, their ideas, values and cultural and professional skills. At industrial level, Trentino is characterised by a relatively diversified system in terms of the types of products realised and the levels of specialisation. From ICT to mechanics, food and agriculture, sustainable building and woodworking, Trentino’s economic system has succeeded in achieving recognised excellence in terms of innovation and market quality in many areas of production. With an excellent balance between tradition and innovation, local business people have not abandoned the strong ties with their land of origin but have demonstrated an increasing capacity for dialogue with the world, bringing together artisan skills and the search for quality at the highest level.
Trentino is undoubtedly the optimum place for doing business in Italy

Trentino can boast the lowest taxes in Italy, in addition to a particularly advantageous system of support and incentives for companies and investors. These conditions have been achieved by fully exploiting the margin of manoeuvre permitted by autonomy and by reducing the tax imposed on production (so called IRAP tax) activities to the greatest possible degree.

Excellent climate for investment

A number of key factors underline the appeal of Trentino for international business: a highly competitive tax regime; a user-friendly bureaucratic system with a considerably simplified system of administrative procedures; stable government ensuring reliable references and targeted decisions for the establishment and future evolution of businesses; a tendency for public and private investment to be higher in the Province than in other Italian Regions or in countries such as Austria and Germany; a system of infrastructure links, roads and technology at the highest level.
A package of targeted incentives to encourage the setting up of foreign businesses in Trentino

The Autonomous Province of Trento has also made use of its jurisdiction to pass a unified business law (no. 6 of 1999) which provides for a specific package of measures to attract business to the territory and incentives for operators and international investments. The main incentives are designed to support investment in production by SME’s, above all for investment in research carried out by companies in order to become more competitive. Businesses investing in innovative research and development projects can benefit from grants ranging from 20% to 80% of the capital invested. In specific cases it is also possible to benefit from profit-participation loans for recapitalization, relocation costs and intervention for the recovery, restructuring and conversion of established and stable businesses in Trentino.

www.apiae.provincia.tn.it

625.66 million euro private sector expenditure funded in 2010 for fixed investment in services, research and development

<table>
<thead>
<tr>
<th><strong>Funding for investment</strong></th>
<th>from 7.5% to 30%</th>
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<tr>
<td><strong>Research and development</strong></td>
<td>up to 80% for industrial research; up to 60% for experimental development</td>
</tr>
<tr>
<td><strong>Consultancy</strong></td>
<td>up to 50%</td>
</tr>
<tr>
<td><strong>Export and internationalisation</strong></td>
<td>70% initial participation at international trade fairs; 50% for subsequent participation</td>
</tr>
<tr>
<td><strong>Young and women entrepreneurs</strong></td>
<td>50% of start-up costs</td>
</tr>
<tr>
<td><strong>Consortia and business networks</strong></td>
<td>50% of increase in investment funds</td>
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Subsidised spaces for international companies

Through Trentino Sviluppo Spa, the development agency of the Autonomous Province of Trento, it is possible to have access to production or office space which is subsidised or provided at advantageous rates. Together with production structures set up throughout the Province, Trentino Sviluppo also manages a series of modular business incubators, the Business Innovation Centres (BICs), and a science and technology park, providing additional services which may be difficult to obtain for individual businesses, especially small companies, in addition to spaces on advantageous terms.

Reliable partners for internationalization: Trentino Sviluppo and Trentino Sprint

The Autonomous Province of Trento has established a specific structure in order to support projects and initiatives coming from and directed at countries abroad, with the assistance of dedicated players, policy and services. Trentino Sviluppo deals particularly with assistance to companies interested in locating themselves in Trentino, offering personalised consultancy services and support. Trentino Sprint, the specialist agency of the “Camera di Commercio I.A.A.” (Chamber of Commerce) of Trento, operates by providing Trentino companies with promotional services, information and support, also on behalf of Provincial institutions, to assist them in developing in the International sphere.

<table>
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<tr>
<th>STATISTICS FOR BICs</th>
<th>2010</th>
</tr>
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<tbody>
<tr>
<td>B.I.C.</td>
<td>6</td>
</tr>
<tr>
<td>Companies set up on 31.12.2010</td>
<td>86</td>
</tr>
<tr>
<td>Companies set up during 2010</td>
<td>92</td>
</tr>
<tr>
<td>Number of employees</td>
<td>690</td>
</tr>
<tr>
<td>Survival rate</td>
<td>92%</td>
</tr>
<tr>
<td>Average permanence of companies*</td>
<td>4.18 years</td>
</tr>
</tbody>
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*calculated for Rovereto BIC, operational since 1988
Specialist business sectors in Trentino

Mechanics and mechatronics
This is the business sector employing the largest number of workers in the Trentino manufacturing industry. There are around 9,700 workers in this sector, with just under 800 companies operating in the field. Mechanical companies make an important contribution to Trentino exports.

Transport and logistics
More than 1,250 businesses operate in this sector, which has a significant influence on employment, providing almost 10,000 jobs, and on the international dimension of the whole Trentino production chain.

Sustainable wood construction
In Trentino the construction sector generates a turnover of over a billion euro and added value representing around 8% of the Provincial total. In this framework, businesses oriented towards sustainability and those promoting the use of wood as a primary construction material have a growing influence.

Advanced services industry
In Trentino the specialist private service sector contributes considerably to the economic competitiveness of the area and to the creation of added value. More than 2,500 businesses are involved in providing information, financial, consultancy and marketing services and support for research and development, with more than 12,000 employees.

Renewable energy and energy efficiency
In 2009 more than 88 GWh were produced from renewable energy sources in Trentino, as compared to the European average of 17.7 (EU 15). This is also thanks to the contribution of a dynamic, technologically advanced business system, particularly open to internationalisation.

Information and communications technology and electronics
The turnover of the approximately 1,000 ICT companies operating in Trentino exceeds 530 million euro. There are 4,500 workers in the sector, with an average turnover per worker of around 118,000 euro. The entrepreneurial fabric interacts constantly with the Trentino research and training system.
Qualità Trentino

This is the new area trademark which will distinguish Trentino food products, indicating the geographical origin and certifying that they offer high standards of quality and excellence, thanks to checks by independent accredited certification bodies.

Alpine technology and articles for the mountains

In Trentino more than 60% of the terrain is situated at an altitude of over 1,000 metres. One of the most advanced industrial sectors has developed precisely out of the difficulties and challenges of living in the mountains, with recognised production expertise in the field of snow-making systems, lift systems and technical products for the mountains.

Tourism and tourist facilities

More than 5 million visitors come to Trentino each year, a third of these being foreigners. Tourism provides more than 7% of the area’s added value, generating opportunities for growth and innovation in numerous sectors, from real estate to facilities and user services.

Paper and woodworking

Total wood production exceeds 527,000 cubic metres annually, generating important satellite industries in the fields of exploitation, the transformation of raw materials, construction and the production and working of paper.

Quality food products

Apples, wild berries, vegetables, cured meats, milk and cheese are the flagship products in a sector which includes more than 16,000 farms, brought together by the very high quality of the products offered and by particular care for respecting nature, traditions and sustainable innovation.

Wine and Spumante

Trentino produces both red and white wine of renowned excellence. Production takes place in vineyards covering more than 1,200 hectares of land, cultivated by around 3,000 winemakers. The Province of Trento is the largest producer of Spumante in Italy, with more than 40% of total production and over 7 million bottles sold each year all over the world.
LIVING WELL MEANS WORKING WELL.
In Trentino the quality of life, security and social cohesion make it possible to live well and do well.
Living (well) in Trentino

With a safe urban environment offering many cultural activities, set in an attractive natural environment, with good professional opportunities, an excellent education system and an efficient health service, Trento is one of the top Italian cities to live in. This is confirmed by the quality of life classifications issued annually by “Il Sole 24 Ore” and “Italia Oggi” newspapers, which show Trento and Trentino in first place or close to the top of the list. In Trentino the natural environment makes the difference, with forests covering 60% of the Province, 200 alpine lakes, 3 nature parks and the Dolomites, the second natural wonder in Italy, after the Aeolian islands, to be recognised by UNESCO as a World Heritage Site. The exceptionally pleasant living conditions in Trentino and its main town, Trento, are also confirmed by European rankings: the Urban Audit, which compares 80 European cities with between 80,000 and 150,000 inhabitants, has confirmed that the quality of life in Trento is one of the best in Europe.
Trentino: a favourite destination for international tourism

In the past, when the territory was part of the Austro-Hungarian Empire, the extraordinary environmental heritage of the Province had already made it a favourite destination for travellers. Tourism and tourist facilities in Trentino represent a major opportunity not only for unique and authentic experiences in the heart of the Dolomites, but also for economic, commercial and investment opportunities linked to the arrival of 5 million visitors each year, a third of whom are foreigners. There are considerable economic spin-offs and related opportunities for investment, both in accommodation facilities and in infrastructures and services.

Trentino is a land of extraordinary natural beauty with strong “roots” in the territory

Much of the Province’s wealth comes from business activities for which it is traditionally famous around the world, such as the cultivation of high quality crops, particularly apples and grapes, and from crafts. Artisan activities involve more than 14,000 businesses in the Province, based on “know-how” which is strongly rooted in the territory, producing wealth and opportunities for almost 30,000 families each day. It is man who moulds the natural elements with his skill and enthusiasm, transforming them into services and niche products marked by their distinctive quality.

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First class cultural facilities

Trentino can boast a first class range of cultural facilities. The “Museo di Arte Contemporanea di Trento e Rovereto (MART)”, designed by the Ticino architect Mario Botta, is one of the most important contemporary art museums in Europe. The extensive archaeological, painting, and medieval art collections of “Buonconsiglio Castle” are also on display in the “Castles of Beseno”, “Stenico” and “Thun”. The “Museo degli Usi e Costumi della Gente Trentina” in San Michele all’Adige is dedicated to the trades, art and religious traditions typical of rural life in the alpine environment. In Trento the new “Science Museum” designed by Renzo Piano will be completed shortly. It represents a masterpiece of “green” architecture, offering an innovative itinerary exploring different altitudes in order to discover the changing nature of the landscape and human habitat, with the focus on alpine ecosystems. There is also an extensive range of cultural initiatives at international level, starting with the “Festival of Economics”, which brings together Nobel prize-winners, economists, political decision-makers and civil society in Trento, with a wide-ranging programme of meetings, debates and discussions on the most important economic issues of our time. “Oriente Occidente” is an internationally renowned dance festival held annually in Rovereto (the second largest city in Trentino in terms of population), while “I Suoni delle Dolomiti” is a unique event, bringing together musicians from all over the world to perform on the most beautiful mountains in Trentino.
A testing ground for welfare policy

Over the last few years, alongside traditional measures regarding pensions, health, housing policy and support for the weaker segments of society, particularly the elderly, the Trentino welfare system has also adopted more innovative measures, in line with the most advanced policies in Europe, acting as a testing ground for the whole country. In order to protect minimum income levels and the purchasing power of families, the Autonomous Province of Trento was the first Province to adopt a minimum guaranteed income. In relation to families, the main objective is to influence the expectations of the family, also acting to support population growth. For this purpose there are a range of provisions: financial support, social and educational services, information services and promotion of subsidiarity and hence the role of volunteer work. Considerable attention is paid to reconciling working schedules with home life, also by providing services such as crèches and “tagesmutter” (childminder service). Special measures are provided for large families or families with young children.

Trentino enjoys “good health”, with an average life expectancy which is one of the highest in Italy (the average is 85.7 for women and 79.8 for men), investing in research in the field of health and in continuing training for medical and paramedical staff. It can boast an efficient health system, with a new Provincial hospital currently in the process of being built and with a network of peripheral facilities in the valleys, which are well-integrated with the services offered in the Province’s main town (over 50 local first aid centres and 7 hospitals). The high average quality of health services – accessible to all, free of charge or through specific agreements – is guaranteed by significant investment aimed at actively promoting wellness and every aspect relevant to the quality of life.

www.trentinofamiglia.it
RESEARCH LEADS TO GROWTH.
Trentino has always invested considerable resources in research and innovation, because only major objectives make growth possible.
Trentino is a centre of international excellence in training and research

Over the last forty years Trentino’s autonomy has allowed it to plan and fund increasing investment in the field of Research & Development, transforming the Province’s economic system into a genuine “research and knowledge hub”, recognised internationally for the significant results achieved. With more than 20 public and private research institutes, a University at the top of national and international classifications in the sector and more than 2,500 researchers (the ratio between the number of inhabitants and the number of researchers is one of the highest in Italy), the Province has become an important focal point for the most well-established international research networks, in areas as diverse as materials studies, neuroscience, nanotechnology, genomics and voice recognition algorithms. The objective is to create an integrated education-research-innovation system which can transform Trento into a "Living Lab", further reinforcing quality and internationalisation.

The management of knowledge in Trentino

The first example of a “glocal” university in Italy: thanks to an agreement signed in 2009 between the Italian Government and the Autonomous Province of Trento (the “Milan agreement”), the Province will now deal directly with the financial and administrative management of the University of Trento. Starting from 2012, Trentino will thus have a concrete opportunity to try out a new form of management in the field, putting into effect an experience which is unique in Italy, but not dissimilar to experiences which have already been underway for some time in other countries, such as Germany for example. Firstly, the University will have the opportunity to avail itself of secure and significant resources from the Autonomous Province of Trento and establish an up-to-date and autonomous organisational system, ensuring more dynamic and flexible management, with standards of service in line with those at international level. Secondly, this opportunity will allow the University to adopt innovative methods of recruitment, management and incentives for staff, closer to models outside Italy, not only in the public sector but also in the private sector.

Per capita public investment in R&D

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<tr>
<td>Trentino</td>
<td>€ 261</td>
</tr>
<tr>
<td>Italy</td>
<td>€ 142</td>
</tr>
<tr>
<td>EU15</td>
<td>€ 200</td>
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The University of Trento has confirmed its position at the top of the national rankings issued by CENSIS (the most widely accepted research and survey institute for the sector in Italy) and has obtained a significant position in the International rankings of the most prestigious universities in the world (World University Rankings). This success has been achieved thanks to excellence in scientific research, the degree and quality of internationalisation and student satisfaction. Today the University of Trento is not only the most important educational centre in the Region (7 faculties, 22 three-year degree courses, 2 single-cycle degrees and 27 specialist degree courses), but also a driving force for research and innovation, with a natural inclination to interact with local businesses. In collaboration with public and private sector organisations operating in the area, the University has launched research programmes in key sectors such as microelectronics, ICT, genetics and the humanities.

INTERNATIONALISATION OF TRENTO UNIVERSITY

| 41 | bilateral and multilateral agreements |
| 62 | EU programmes in the field of research and training |
| 27 | joint and double degrees |
| 27 | jointly awarded and double PhD courses |
| 2 | research projects with a specific international dimension |
| 70 | foreign lecturers |

Internal internationalisation: 4 Jean Monnet projects and 9 degree courses taught entirely in English
Involved in applied research at both national and international level for more than forty years, the “Fondazione Bruno Kessler” today has more than 350 researchers, mainly carrying out research in areas related to information technology, materials and microsystems, Italian-German historical studies and religious science. Thanks to an extensive network of alliances and collaborative agreements, the FBK also operates in the fields of theoretical nuclear physics, mathematical science, networks and telecommunications and social science (research to evaluate public policy). Projects underway include a project dedicated to silicon photomultipliers, which can be used in medical diagnosis systems such as PET scanners and in experiments in the field of physics, such as those carried out at CERN in Geneva, and a project dedicated to e-inclusion, namely the study and development of communication services directed at the elderly.
The "Istituto Agrario di San Michele all’Adige - Fondazione Edmund Mach" is an institution with a history dating back more than 130 years, specialising in research, training and the transfer of technology in the agricultural, nutritional and environmental sectors. It has more than 700 employees, around a thousand students and course participants and is based in an area covering 100 hectares, with workshops, greenhouses, cultivated fields and classrooms. Its most important results include decoding of the vine genome, specifically Pinot Nero, in 2007. In 2010 the Foundation also sequenced the apple genome for the Golden Delicious variety, while sequencing of the wild strawberry genome followed in 2011. This type of scientific discovery extends the knowledge of plant species by at least a thousand times, making it possible to examine the natural and nutritional properties of the fruit in depth, evaluate environmental impact, explore biodiversity and obtain fruit naturally resistant to parasites/diseases, avoiding the unnecessary use of chemical agents and agricultural techniques.
The “Fondazione Kessler” and the University of Trento, with their respective areas of specialist expertise in the field of ICT, were the driving forces behind “Consorzio Trento Rise”. Following tough international competition started up by the European Institute of Innovation and Technology, the Trentino system of research, innovation and higher education was the only Italian player to be awarded the status of partner in the EIT ICT Labs network, dedicated to information and communications technology. This sees the involvement of the most prestigious European academic bodies, such as the TU in Berlin, DFKI and Max-Plank (Germany), INRIA (France), KTH (Sweden), TKK (Finland), and a Consortium of Polytechnics in the Netherlands. Companies of the calibre of Nokia, Ericsson, Philips, Alcatel-Lucent, SAP and British Telecom are also affiliated to the consortium. It is estimated that EIT and its ICT network (EIT ICT Labs) will be able to count on public-private sector funding of more than a billion euro over the next five years. The candidacy of “Consorzio Trento Rise” to become the Italian “node and co-location centre” for the European Institute of Innovation and Technology - EIT, IT section, was accepted by the General Assembly of EIT ICT Labs in September 2011, putting the Trento co-location centre on a par with the other “nodes” (main operational centres) based in Berlin, Eindhoven, Helsinki, Stockholm and Paris.

**INTERNATIONALISATION STATISTICS FOR THE TRENTO RISE CONSORTIUM – THE INTEGRATED ICT NODE FOR TRENTO**

<table>
<thead>
<tr>
<th>English is the official language, also for graduate studies</th>
</tr>
</thead>
<tbody>
<tr>
<td>60% of ICT PhD students are from abroad</td>
</tr>
<tr>
<td>Double degrees, e.g. with Edinburgh, Aachen, GeorgiaTech, Pisa, CMU, IIT, Toronto etc.</td>
</tr>
<tr>
<td>Research: 22 with h-index &gt; 20 / 72 with h-index &gt; 10 [googlescholar]</td>
</tr>
<tr>
<td>18 listed as among the most cited authors in computer science [citeseer]</td>
</tr>
<tr>
<td>European projects: 6th Framework Programme, 55 projects (11 as coordinators). Total funding 24,088,044 euro</td>
</tr>
<tr>
<td>7th Framework Programme, (first 5 calls) 36 projects (6 as coordinators). Total funding 21,250,323 euro</td>
</tr>
</tbody>
</table>
The Trentino research system: bodies, institutes and joint projects based in Trentino

ATREP
www.atrep.provincia.tn.it

BOSE-EINSTEIN CONDENSATION CENTRE
bec.science.unitn.it

BIOTech
www.unitn.it/biotech

CENTRO RICERCHE DUCATI TRENTO
www.ducatienergia.com

CENTRO RICERCHE FIAT
Trento Branch
www.crf.it

CIBIO
Centre for Integrative Biology
www.unitn.it/en/cibio

CIMEC
Center for Mind/Brain Sciences
www.unitn.it/cimec

COSBI
Microsoft Research University of Trento Centre
www.cosbi.eu

CREATE-NET
Center for REsearch and Telecommunication Experimentation for NETworked communities
www.create-net.org

EURICSE
European Research Institute on Cooperative and Social Enterprises
www.euricse.eu/it

GRAPHITECH
Center for Advanced Computer Graphics Technologies
www.graphitech.it

ISTITUTO NAZIONALE FISICA NUCLEARE
www.tn.infn.it

CNR-IVALSA Trento
Trees and Timber Institute
www.ivalsa.cnr.it

ITPAR
India-Trento programme for advanced research
disi.unitn.it

LOA
Laboratory for Applied Ontology
www.loa-cnr.it

CRA
Unità di ricerca per il Monitoraggio e la Pianificazione forestale
mpf.entecra.it
Biocompatible construction, renewable energy, sustainable living: Trentino is a green land, by nature and at heart.

A GREEN LAND KNOWS HOW TO CULTIVATE ITS FUTURE.
Preserving and enhancing the natural environment in Trentino: an obligation which has become an opportunity

Over time, the obligations and requirements linked to safeguarding the extraordinary environmental heritage of the Province have become a powerful stimulus for developing new ways of conceiving, producing and selling goods and services, capable of combining innovation and environmental sustainability. This is why Trentino can today boast excellent technological knowledge and production know-how in the field of green technology and in particular sustainable wood buildings, renewable energy and so-called smart technologies associated with sustainable mobility. Today Trentino is the second Region in Italy in terms of the production of clean energy, producing energy exceeding its effective daily requirements with its hydroelectric power stations.

**RENEWABLE ENERGY IN TRENTINO**

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<table>
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<tr>
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</thead>
<tbody>
<tr>
<td>385</td>
<td>hydroelectric power plants</td>
</tr>
<tr>
<td>16</td>
<td>district heating biomass power plants</td>
</tr>
<tr>
<td>3</td>
<td>wind power plants</td>
</tr>
<tr>
<td>0.25 m²</td>
<td>solar thermal systems per inhabitant</td>
</tr>
<tr>
<td>126</td>
<td>Watt energy supplied per inhabitant by photovoltaic panels</td>
</tr>
<tr>
<td>1</td>
<td>motorway corridor (A22) with systems under construction for the production and distribution of hydrogen</td>
</tr>
</tbody>
</table>
The expertise of Trentino businesses and research centres in the field of "green" technology was recognised by the Italian Ministry for Universities and Scientific Research with the setting up in 2006 of the first Italian technological district in the environmental technology sector. "Habitech", the "Trentino Energy & Environment District", aims to integrate the know-how of the University, laboratories, research institutes, businesses and institutions. It encourages a symbiotic relationship between different experiences and facilitates experimentation of new combinations of knowledge and technology, to improve ways of living and assist with urban and territorial planning. Habitech is a centre of excellence, made up of more than 300 businesses, research institutes and public agencies, with a total of 8,000 employees and a turnover of around a billion euro. Habitech is also a founder member of Green Building Council (GBC) Italia, a sustainable building network based in Rovereto, which developed and presented Italian LEED certification in April 2010, the first case of national "localisation" of the most widespread rating system in the world for the sustainability of buildings.

1 billion €

turnover of Habitech members

8,000

workers in businesses located in the Habitech district
Porphyry and wood firms also back the supply chain

Habitech is not the only industrial cluster in Trentino. Indeed, the Trentino porphyry and stone district has been operational since 2009, incorporating more than 480 firms quarrying, working and marketing stone products (total annual production of 5 million tons). These companies employ more than 3,400 workers and have an overall turnover of around 481 million euro.

Increasing integration of the forest-wood-energy supply chain has also been promoted. There are over 1,000 companies in this industry, with 4,600 employees and a turnover of 450 million euro, equivalent to 6% of provincial GDP. The intention is to promote the whole Trentino wood supply chain, concentrating particularly on the opportunities offered by sustainable wood buildings. In the wooden structure building sector, Trentino can count on the “SOFIE” patents, relating to a construction system developed and tested by “CNR-Ivalsa” in collaboration with the Autonomous Province of Trento. This is based on a wooden load-bearing structure, made up of solid cross-layered wood panels (X-LAM technology) offering high mechanical performance combined with low energy consumption. It is a construction system which guarantees in particular high levels of protection against fire and earthquakes, as demonstrated by the surprising results obtained in the test of the seven storey building carried out in Japan, where the structure succeeded in surviving unscathed an earthquake measuring 7.2 on the Richter scale, simulated in October 2007 using the Miki earthquake shaking table.

The main standards defined by the SOFIE project are the basis of “ARCA - Architettura Comfort Ambiente” (Architecture Comfort Environment), the first certification system for wooden buildings in Italy, launched by the Autonomous Province of Trento in 2011.

www.legnotrentino.it   www.filieralegno.provincia.tn.it

www.pietretrentine.it
Dolomiti Energia is one of the largest multi-utility companies in Italy and the leading company in Trentino; it is present in over than 200 municipalities, has more than 1,100 employees and had a turnover of 787 million euro in 2010. The company is a reliable partner for large scale projects in the field of renewable energy and green technology.

<table>
<thead>
<tr>
<th>Value in millions of Euro</th>
<th>2008</th>
<th>2009</th>
<th>2010</th>
</tr>
</thead>
<tbody>
<tr>
<td>Turnover</td>
<td>557</td>
<td>649</td>
<td>787</td>
</tr>
<tr>
<td>EbitDa</td>
<td>91.4</td>
<td>96.2</td>
<td>116.6</td>
</tr>
<tr>
<td>Ebit</td>
<td>48.7</td>
<td>52.3</td>
<td>69.5</td>
</tr>
<tr>
<td>Net income</td>
<td>54.4</td>
<td>69.6</td>
<td>56.8</td>
</tr>
</tbody>
</table>

Urban waste: 80,000 tons/year of waste collected
Laboratory tests (water): 18,000 samples examined per year
The “Manifattura” project: green innovation factory

The “Manifattura” project is transforming the former “Manifattura Ta-bacchi” plant in Rovereto into a centre of industrial innovation focusing on green building, renewable energy and environmental technology. By fostering businesses with a qualified workforce, the project – promoted and supported by the Autonomous Province of Trento – intends to give new life to the ageing Rovereto factory, in an environment designed to inspire innovation and creativity. The low environmental impact buildings, new or renovated, will act as a focal point for businesses in tune with key sustainability issues. By regenerating an ageing factory which was very significant in the industrial era, Trentino has reaffirmed the importance of environmental, economic and social sustainability as a basis for its future wellbeing.

**MANIFATTURA PROJECT**

<table>
<thead>
<tr>
<th>3</th>
<th>sectors in which to develop innovative business initiatives: renewable energy, green building and technology for the environment</th>
</tr>
</thead>
<tbody>
<tr>
<td>50</td>
<td>number of businesses which could be based at the new Manifattura centre</td>
</tr>
<tr>
<td>60,000 m²</td>
<td>covered surface area available to host green economy businesses, with state of the art infrastructures and highly customised services</td>
</tr>
<tr>
<td>100–1800 m²</td>
<td>surface area of modules destined for companies, with flexible areas offering spaces ranging from individual open spaces to areas equipped for light industry</td>
</tr>
<tr>
<td>85%</td>
<td>reduction in CO₂ emissions from electrical and thermal energy</td>
</tr>
<tr>
<td>70%</td>
<td>reduction in the demand for primary non-renewable energy</td>
</tr>
</tbody>
</table>
Cooperation, social cohesion and international solidarity, open up immense horizons for this proud territory.

TOGETHER
WE CAN FLY HIGHER.
The social and economic difficulties experienced by many alpine areas after the Second World War was a major stimulus for the development of cooperative societies in the Province as social and productive organisations. With a population of half a million inhabitants, Trentino has more than 227,000 cooperative society members. The widespread presence of cooperative societies throughout the Province makes Trentino a genuine “cooperative district” with few analogies around the world. The turnover of Trentino cooperative societies, which guarantee stable employment to more than 15,000 people, is 2 billion euro, while overall assets amount to 2.4 billion euro. The statistics illustrate the extent of the phenomenon: the market share of cooperative society businesses in the agriculture sector is almost 90%, while it stands at 60% in the credit sector (“Casse Rurali”), and 38% in terms of consumption (“Famiglie Cooperative”). The turnover of cooperative societies exceeds 900 million euro. The world of volunteer organisations is linked to this movement, with more than 5,000 associations and between 40,000 and 50,000 volunteers active in fields ranging from social care to blood donation, health, first aid, environmental protection, sport and culture.

www.ftcoop.it
International solidarity in Trentino

The ability to promote cohesion and develop social networks is also demonstrated in the concrete help provided to populations in difficulty and countries torn by conflict. This has been the main objective pursued by the Trentino economic and social system through the work of more than 270 volunteer organisations, particularly in the fields of dialogue between peoples, development of the cooperative movement in the poorest areas of the world and the promotion of human rights. A fixed quota of the Autonomous Province of Trento’s budget (at least 0.25%) is destined for international solidarity annually and numerous humanitarian projects have been undertaken, above all in Africa, but also in Latin America, Asia and Eastern Europe. For historical reasons and due to its convictions, the Province is particularly in tune with those promoting peaceful coexistence and values related to autonomy, from the Balkans to Tibet, not to mention various regions of Africa.

Networking with Europe and the World

As a result of its position, Trentino has always been a frontier land lying between different cultures, representing a place for the exchanging of both goods and ideas. This explains the high level of local and institutional internationalisation, demonstrated by the extended network of territorial and sector agreements promoted by the Provincial government and other bodies established in the province. The European dimension is now reinforced by the Province’s participation in the Euroregion, a collaborative project extending beyond confines and frontiers, which also involves Tyrol and Alto Adige. The Euroregion shares a “common home” with its members: a single representative office at the European Union in Brussels.

INVESTING IN SOCIAL CAPITAL

| 227,000 | cooperative society members |
| 15,000  | people employed |
| 270     | volunteer organisations involved in international cooperation |
| 0.25%   | of the Provincial GDP is the fixed quota of the public budget destined for cooperation and development |
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TRENTINO
LA PICCOLA TERRA
DAI GRANDI NUMERI.

Innovazione, dinamismo economico, affidabilità finanziaria e amministrativa, coesione sociale e qualità della vita.